#indiaipo

20-03-2026
Friday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)	
FII (Cash)	-7,558.19
DII (Cash)	3,863.96
FII (Index Futures)	-471.00
FII (Index Options)	-1,093.08
FII (Stock Futures)	-6,983.93
FII (Stock Options)	397.28

Global Market Snapshot		
Dow Jones	46,021.43	(▼-0.44)
S&P 500	6,624.70	(▼-1.36)
Nasdaq	22,152.42	(▼-1.46)
Gift Nifty	23,120.00	(▼-2.86)
Nikkei 225	55,239.40	(▲0.00)
Hang Seng	25,500.58	(▼-2.02)

Macro Data		
Brent Crude	108.65	(▲1.18)
Gold	148,820.00	(▼-2.39)
Silver	239,970.00	(▼-1.60)
Dollar Index	99.21	(▼-1.08)
INR/USD	92.64	(▲0.28)
India 10Y Bond Yield	6.72	(▲0.00)
US 10Y Bond Yield	4.25	(▼-0.47)

Indian Market		
BSE Sensex	74,207.24	(▼-3.26)
NIFTY 50	23,002.15	(▼-3.26)
BSE SENSEX 50	24,039.40	(▼-3.24)
NIFTY NEXT 50	63,573.80	(▼-3.19)
BSE SENSEX Next 50	77,551.55	(▼-3.12)
NIFTY BANK	53,451.00	(▼-3.39)
BSE BANKEX	60,133.14	(▼-3.32)
NIFTY FINANCIAL SERVICES	24,951.80	(▼-3.76)
BSE Financial Services	11,705.79	(▼-3.66)
NIFTY MIDCAP SELECT	12,517.00	(▼-3.57)
BSE MidCap Select	15,223.29	(▼-3.34)
India VIX	22.8	(▲21.79)

Recent IPO Updates:

- Vivid Electromech Ltd. filed its DRHP to issue a 23.52 lakh-share IPO on NSE Emerge. With ₹155.29 Cr in revenue, it seeks funds for a new manufacturing unit and working capital.
- SBI Funds Management Ltd (SBIFML), India's largest AMC filed a ₹13,000 Cr DRHP for a 10% stake sale (OFS). Managing ₹16.32 lakh Cr in assets, the IPO targets a massive ₹1.30 lakh Cr valuation.
- Paras Health is reviving its IPO plans to raise ₹1,860 Cr. The Gurugram-based hospital chain filed a DRHP featuring a ₹400 Cr fresh issue and 1.5 Cr shares for sale.

P.E. & Funding Updates:

- Harvard Business School alumna Nirja Bhatt secured ₹9.1 Cr for her startup, Laani, a high-performance body care brand, to expand its product line and domestic presence.
- In-app communication platform CometChat raised ₹60 Cr from Run Ventures to accelerate its Agentic AI roadmap, focusing on proactive customer engagement and autonomous AI-driven workflows.
- AI-powered e-commerce accelerator Assiduus Global secured ₹231 Cr in a Pre-Series B round led by Bajaj Finserv to scale its cross-border supply chain infrastructure.
- Enterprise procurement platform Aerchain raised ₹120 Cr in Series A funding led by Pavestone VC to enhance its "Spend Operating System" and drive global expansion.
- Led by Premji Invest and Lightspeed, the housing finance firm Weaver Services raised ₹1,450 Cr to acquire a controlling stake in Centrum Housing Finance and bolster affordable housing.
- Real estate AI platform VerbaFlo raised ₹65 Cr in a seed round led by Pi Labs to automate leasing and resident engagement for global property operators.

Business & Economic Updates:

- India's bioeconomy surged 18% to reach ₹18.16 lakh Cr in 2025. This rapid expansion highlights the sector's increasing contribution to the national GDP and innovation landscape.

- India has officially won the bid to host the 2028 World Athletics Indoor Championships in Odisha. This landmark event marks the first time a global track-and-field championship hits Indian soil.
- Tamil Nadu's TIDCO approved ₹25 Cr each for space-tech firm Agnikul Cosmos and EV startup Raptee Energy, marking its first direct equity investments in sunrise sectors.
- German shipping giant Hapag-Lloyd plans a ₹20,000 Cr investment in India. Funds will be split between a container terminal at Vadhvan port and EU-standard ship recycling facilities.
- To meet a peak 271 GW summer demand, India is invoking Section 11 for coal plants while targeting a 1,121 GW capacity by 2036, driven by a ₹204 lakh crore investment in solar.
- The Indian government is mapping critical industrial gaps as the Iran-Israel war persists. A WTO report warns of a ₹75,330 Cr impact on urea and energy imports if trade routes remain blocked.
- Honda Motorcycle & Scooter India will invest ₹1,500 Cr to set up a third production line in Rajasthan, aiming to boost total annual capacity to 8 million units by FY28.
- NITI Aayog identifies a ₹75,330 Cr export opportunity in sports equipment by 2036. The report suggests a ₹500 Cr "Brand India" allocation to modernise MSME clusters in Jalandhar.
- Samsung plans a record investment of ₹6.78 lakh Cr to reclaim its leadership in the AI chip market, focusing on high-bandwidth memory and next-gen semiconductor fabrication.
- The Indian government launched a new ₹497 Cr investment scheme designed to provide financial assistance to domestic exporters, helping them scale operations and improve global competitiveness.
- Wipro has inaugurated a new strategic hub in Gujarat's GIFT City to provide specialised technology and consulting services to its global Banking, Financial Services and Insurance (BFSI) clients.
- Due to the ongoing West Asian conflict, Indian tourists are pivoting their travel plans toward Southeast Asian destinations ("Eastwards") or exploring luxury domestic circuits ("Inwards") for safer vacationing.
- A Redseer report reveals that the quick-commerce boom is radically reshaping India's packaged food market, forcing brands to pivot strategies for ultra-fast delivery and impulsive consumer behaviour.
- India's power capacity is projected to double by 2036, primarily driven by non-fossil sources. This shift underlines a massive transition toward renewable energy and long-term sustainability goals.
- The labour ministry is collaborating with social media influencers to boost awareness and enrollment in pension schemes for workers, leveraging digital reach to improve social security coverage.

- SEBI may approve the "netting of funds" for Foreign Portfolio Investors (FPIs) in its March 23 meeting, a move aimed at improving operational efficiency and liquidity for foreign investors.
- The ongoing conflict in West Asia threatens India's automotive boom by disrupting critical gas supplies, potentially increasing costs and stalling production across the manufacturing value chain.
- The Sikkim government announced a 5% hike in Dearness Allowance and Relief for employees and pensioners effective July 1, providing significant financial relief to the state's workforce.
- PM Modi invited global investors to "make, invest and innovate" in India's power sector, highlighting the nation's 500 GW renewable energy target and robust infrastructure reforms.
- JSW Steel has sought urgent government intervention to secure LNG and propane supplies as the Middle East conflict disrupts maritime operations and triggers force majeure from key suppliers.
- The RBI is actively creating new avenues for Russian trade partners to utilise accumulated Indian rupee reserves for settling imports or making capital investments within the Indian economy.
- Indian indices suffered their worst fall in two years as the Sensex plunged 2,497 points, wiping out ₹12 lakh Cr in investor wealth due to soaring oil prices and global sell-offs.
- India's share in APAC content spending reached 12%, with streaming platforms projected to invest ₹2.05 lakh Cr by 2026, making it the region's third-largest entertainment market.

Geopolitical Updates:

- India recommends a duty of ₹3.21 Cr per MT on Chinese DASDA imports to protect domestic manufacturers from unfair pricing and trade practices by Chinese exporters.
- India is negotiating with Russia, Belarus and Morocco to secure steady fertiliser imports, aiming to stabilise domestic agricultural supplies amid global geopolitical volatility and supply chain shifts.
- India's oilmeal exports to China jumped 20-fold to 7.79 lakh tonnes in 11 months of FY26. Competitive pricing and Chinese tariffs on Canadian goods fueled this massive growth.
- The India-EU Free Trade Agreement is likely to be ratified by November 2026. This "exclusive" agreement requires only European Parliament approval, potentially unlocking 99% of India's export value.
- India is bracing for energy supply disruptions as Brent crude hits $109/bbl following strikes on Iranian gas fields. The government is monitoring risks to maritime trade and fuel costs.
- PM Modi held high-level talks with leaders of France, Oman and Malaysia, advocating for urgent de-escalation in West Asia and ensuring the safety of maritime trade routes.

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.